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Washington Agri-Facts

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MARCH REVIEW

Mild temperatures and above normal rainfall received during March has improved the overall cropping outlook for Washington. Snowpack for Washington continued to be below average. Winter wheat in Whitman County was enhanced by the soil moisture and was in good condition. Pastures in the eastern portion of the state have improved due to the moisture, but many remain in poor condition from the past drought conditions. In western Washington, persistent rainfall throughout the month resulted in two minor flood events and had most ag producers several weeks behind in field cultivation. Christmas tree growers finished tree planting and prepared equipment for herbicide applications

GRAIN STOCKS

Olympia - The quantity of wheat stored in all positions in Washington on March 1, 2003 was higher than the quantity being stored on March 1 a year earlier. Wheat stocks in Washington totaled 84.6 million bushels, an increase of 17 percent from March 1, 2002. Barley stored in the state totaled 7.2 million bushels, a decrease of 22 percent from last year.

Wheat stored on farms in Washington on March 1, 2003, totaled 8.5 million bushels, down 500,000 bushels from March 1, 2002. Off-farm wheat stocks totaled 76.1 million bushels, up 20 percent from a year ago.

The quantity of wheat stored in the **Pacific Northwest** (Washington, Oregon, and Idaho), on March 1, 2003 totaled 141.6 million bushels, 7 percent higher than last year. On-farm stocks, at 24.5 million bushels, were down 5.5 million bushels from last year. Holdings off-farm were 117.1 million bushels, 15 percent more than a year ago. The quantity of wheat stored in the United States totaled 904.9 million bushels, down 25 percent from a year ago.

Washington on-farm **barley** stocks, on March 1, 2003, totaled 900,000 bushels, down 40 percent from a year ago. The quantity of barley stored in the state's off-farm storages was 6.3 million bushels, a decrease of 18 percent from last year. Pacific Northwest barley stocks in all positions totaled 31.1 million bushels on March 1, 2003, a decrease of 13 percent from the quantity in storage on March 1, 2002. Nationally, barley stocks in all positions totaled 123.5 million bushels, down 13 percent from last year.

Grain Stocks: March, 2002, December, 2002 1, & March, 2003

		Gram Stock	5. Maicii,	2002, Dece	, inder, 2002 , G	t march, 2	005			
Crop/		Washington			Pacific Northwest 2		United States			
Quarter	On-Farm	Off-Farm ³	Total	On-Farm	Off-Farm ³	Total	On-Farm	Off-Farm ³	Total	
	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels	
Wheat Mar. 1, 2002 Dec. 1, 2002 Mar. 1, 2003 Barley Mar. 1, 2002 Dec. 1, 2002 Mar. 1, 2003	9,000 14,000 8,500 1,500 2,500 900	63,228 103,345 76,063 7,755 11,371 6,343	72,228 117,345 84,563 9,255 13,871 7,243	30,000 40,500 24,500 11,400 19,500 9,450	102,163 156,646 117,146 24,142 29,140 21,634	132,163 197,146 141,646 35,542 48,640 31,084	338,500 384,800 233,200 46,000 83,400 36,730	871,268 935,069 671,667 95,748 86,601 86,783	1,209,768 1,319,869 904,867 141,748 170,001 123,513	
Oats Mar. 1, 2002 Dec. 1, 2002 Mar. 1, 2003 Corn Mar. 1, 2002 Dec. 1, 2002		65 156 134 8,400 7,726			611 1,122 1,108		40,200 52,500 35,000 3,355,000 4,800,000	53,158 51,284 47,438 2,440,263 2,837,971	93,358 103,784 82,438 5,795,263 7,637,971 5,132,318	
Mar. 1, 2002		7,726 7,291			11,700 10,721		2,940,000	2,837,971 2,192,318		

Missing data not published to avoid disclosure of individual operations.

¹ Revised.

² Includes Washington, Oregon, and Idaho.

³ Includes stocks at mills, elevators, warehouses, terminals, and processors.

Onions: Area Planted By Season & State, 2001-2003

Charles		2003 as %		
State	2001	2002	2003	of 2002
	Acres	Acres	Acres	Percent
Spring 1	39,200	38,900	34,900	89.7
Summer (Non-Storage) 1	7 200	7.500	0.000	1067
California Nevada	7,300 2,900	7,500 3,300	8,000 3,400	106.7 103.0
New Mexico	8,100	8,100	7,700	95.1
Texas	2,800	3,000	2,700	90.0
Washington ² Total Non-Storage	800 21,900	1,100 23,000	1,400 23,200	127.3 100.9
Storage	21,700	23,000	23,200	100.7
California ³	31,000	31,500	33,500	106.3
Colorado	14,000	12,500	9,500	76.0
Idaho New York	8,000 13,200	8,100 12,700	7,900 12,100	97.5 95.3
Oregon: Malheur	11,400	12,000	11,500	95.8
West	5,800	5,400	5,900	109.3
Washington	16,000	16,000	15,000	93.8
Other States Total Storage	9,000 108,400	9,050 107,250	8,460 103,860	96.8 96.8
Total Summer	130,300	130,250	127,060	97.6
United States	169,500	169,150	161,960	95.7

Primarily fresh market.
 2003 forcast includes Walla Walla and other non-storage onions.
 Primarily dehydrated and other processing.

Asparagus: Yield & Production, 1

risparagus. Held & Houderlon,											
		Area		Yield P	Per Acre	Production					
State	Harve	ested	For Harvest	2001	2002	2001	2002				
	2001	2002	2003	2001	2002	2001					
	Acres	Acres	Acres	Cwt.	Cwt.	1,000 Cwt.	1,000 Cwt.				
California Michigan New Jersey Washington Total	35,000 14,300 1,100 19,000 69,400	34,000 15,000 17,000 66,000	29,000 15,000 15,000 15,000	30 20 24 36 30	30 15 37 28	1,050 290 26 684 2,050	1,020 219 629 1,868				

New Jersey asparagus acreage estimates discontinued in 2002.

¹ Includes fresh market and processing.

Vegetables For Processing: Planted Acreage

	2003 Contract				
2001	200)2	2003 Contract	as a % of 2002 Contract	
Total	Total	Contract 1	Intentions ¹		
Acres	Acres	Acres	Acres	Percent	
98,400 29,300 457,650 38,800 23,200	97,700 33,000 444,800 37,600 20,300	97,630 33,000 444,230 37,600 20,300	97,500 31,800 438,600 46,300 22,300	99.9 96.4 98.7 123.1 109.9 106.4	
	Total Acres 98,400 29,300 457,650 38,800	2001 Total 200 Total Acres Acres 98,400 29,300 457,650 97,700 33,000 444,800 38,800 23,200 37,600 20,300	Total Contract ¹ Acres Acres 98,400 97,700 97,630 29,300 33,000 33,000 457,650 444,800 444,230 38,800 37,600 37,600 23,200 20,300 20,300	2001 Total 2002 Total 2003 Contract Intentions ¹ Acres Acres Acres 98,400 29,300 97,700 33,000 97,630 33,000 97,500 31,800 457,650 444,800 444,230 438,600 38,800 23,200 37,600 20,300 37,600 20,300 46,300 22,300	

¹ Includes acreage from major brokers.

PROSPECTIVE PLANTINGS

Washington farmers' 2003 planting intentions are generally lower than last year. Of the major crops, winter wheat is the only crop where acreage is above last year. Planted acreage for all other crops are unchanged or below last year. Water supplies are improving, but competition from the minor spring seeded crops, low 2002 prices, and the high costs of fuels, fertilizers and chemicals are influencing farmer's plans. These data were the results of the March Prospective Plantings Survey conducted during the first two weeks of March. There will be an update to the acreage planted from a survey in June and published June 28.

Spring wheat seedings for Washington are expected to be 600,000 acres, 20,000 acres less than last year. Oregon producers expect to plant 30,000 fewer acres and Idaho acreage is down 10,000 acres. Nationwide acreage fell from 15.7 million acres in 2002 to 14.6 million in 2003. **Winter and spring barley** acreage is estimated at 310,000 acres in Washington, 40,000 acres below 2002. Oregon acreage was down 10,000 acres while Idaho acreage was up 10,000 acres. Nationwide acreage is up to 5.38 million acres, from 5.07 million acres last year. **Sugarbeet** acreage for Washington is unchanged from last year, at 4,000 acres. **Dry bean** acres are expected to fall 16,000 acres in 2003, reaching 25,000 acres. **Field corn** acreage in Washington is down 10,000 acres to 120,000 acres. Planted acres of **oats** in Washington is unchanged from 2002, at 35,000 acres. Washington **hay** acres are down 10,000 acres to 800,000 acres. The initial estimate production for spring wheat and barley will be published July 11.

Prospective Plantings: Selected States & United States, 2001-2003

Coor	Washington			Oregon		Ida	iho	United States		
Crop	2001	2002	Ind. 2003	2002	Ind. 2003	2002	Ind. 2003	2001	2002	Ind. 2003
	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres	1,000 Acres
All Wheat ¹ Winter ¹ Spring Barley ¹ Oats Corn Dry Beans ² Sugarbeets ³ All Hay ⁴	2,490 1,850 640 430 30 115 34 7.2 790	2,420 1,800 620 350 35 130 41 4.0 830	2,450 1,850 600 310 35 120 25 4.0 800	950 800 150 80 80 62 10 11.2 1,095	1,090 970 120 70 75 60 10 11.0	1,260 730 530 730 125 190 95 212.0 1,570	1,280 760 520 740 125 195 100 210.0	59,597 41,078 15,609 4,967 4,403 75,752 1,436 1,370.5 63,521	60,358 41,735 15,714 5,073 5,005 79,054 1,922 1,427,9 64,497	61,697 44,308 14,556 5,379 4,828 79,022 1,523 1,399,3 63,552

¹ Includes area planted in preceding fall. ² Excludes beans grown for garden seed.

Area harvested in 2001 & 2002 and intended for harvest in 2003

Relates to year of intended harvest except over-wintered spring planted beets in California.

Prices Average Price Received By Farmers For Farm Products (Dollars/Unit)

		8	·		,	,					
			Washington			United	tates				
Commodity/Unit		Entire Month		Prelim. Mar.	Entire 1	Month	Prelim. Mar.	Parity			
		Mar. 2002	Feb. 2003	2003	Mar. 2002	Feb. 2003	2003	Price			
Wheat, All	Bu.	3.18	3.76	3.33	2.87	3.68	3.49	9.71			
Wheat, Spring	Bu.	3.29	3.88	3.53	2.90	3.79	3.69				
Wheat, Winter	Bu.	3.15	3.73	3.29	2.81	3.52	3.27				
Barley	Bu.	1.94	2.76	2.55	2.17	2.87	2.92	6.57			
Corn	Bu.				1.94	2.34	2.30	6.64			
Oats	Bu.				1.99	2.09	1.94	4.15			
Dry Edible Beans	Cwt.				27.10	19.40	15.50	50.70			
Potatoes, All	Cwt.	7.35	6.10	6.10	8.26	6.55	6.87	13.90			
Potatoes, Processing	Cwt.	5.45	5.60		8.50	5.37					
Hay, All (baled) ¹	Tons	124.00	106.00	113.00	92.30	91.80	92.80				
Alfalfa (baled) 1	Tons	115.00		103.00	99.60		96.20				
Other Hay (baled) 1	Tons	140.00	125.00	132.00	72.70	79.40	82.30				
Hops	Lbs.							4.35			
Apples, Fresh ²	Lbs.	0.230	0.247	0.222	0.220	0.246	0.226	0.490			
Beef Cattle	Cwt.				70.60	74.00	72.20	161.00			
Steers & Heifers	Cwt.				74.10	78.10	76.20				
Calves	Cwt.				105.00	97.30	96.40	217.00			
Broilers ⁴	Lbs.				0.320	0.340	0.340				
Eggs, Table ¹	Doz.	0.622	0.539	0.575	0.515	0.466	0.518	1.59			
Milk, All Wholesale 5	Cwt.	12.60	11.30	11.00	12.70	11.40	11.00	33.60			
Hogs	Cwt.				36.00	34.30	35.00	103.00			
Sheep	Cwt.				31.80	43.60		79.40			
Lambs	Cwt.				66.70	92.40		186.00			

All prices are mid-month estimates.

Washington Agricultural Statistics Service website: http://www.nass.usda.gov/wa E-mail: nass-wa@nass.usda.gov

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70289 AW , sigmylO P.O. Box 609 Washington Agricultural Statistics Service DEPARTMENT OF AGRICULTURE **UNITED STATES**

Equivalent packinghouse door returns for apples for CA, NY, MI, and WA, and are price at point of the first sale for other states.

Dairy cows sold for dairy herd replacement. Prices estimated quarterly.

Liveweight equivalent price.

⁵ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.